

CFA Society of Houston
PO Box 32
Houston, TX 77042
713-877-1838
office@cfahouston.org

Welcome to the CFA Society Houston's Mentorship Program. We thank you for your interest in this new endeavor and hope that you find the program to be a useful addition to the Society's member's benefits.

As a mentor, your advice to younger professionals is an invaluable resource. Sharing career experiences, best practices, and past failures and successes with the next generation can help shape the future of the investment community.

We encourage mentors to create an environment of trust, where ideas and opinions can be exchanged without the fear of retribution. It is of utmost importance, that all parties uphold the highest standard of confidentiality.

As a mentee, you have a fantastic opportunity to learn from some of the top investment professionals in Houston. This is also a chance for you to network with other peers in the program and get involved in the Society. All that we ask from you is to put forth the effort to achieve the goals you have outlined for this program.

Thanks again for your support.

The CFA Society Houston Mentorship Committee

Application deadline: December 15, 2018

Program: One year commitment – January 2019 to January 2020

Requirements: Society member, successfully passed CFA Program Level III exam, at least 3 years of post graduate work experience.

Time Commitment: At least six in-person meetings per fiscal year, orientation, wrap-up event, end of program survey, and one feedback meeting with Mentorship Committee. Estimated time commitment of **20 hours**.

For more information and to request a Handbook, please contact the Mentorship Program Committee:

Janko Trenkoski
mentoring@cfahouston.org



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CFA Houston Professional Mentorship Program

Mentee Application

Please complete the Mentee application and submit it to mentoring@cfahouston.org along with a copy of your resume.

Name: _____

Current Job Title: _____

Current Employer: _____

Company Location _____

Email Address: _____

Phone Number: _____

CFA Institute number _____

Current Status: _____

What do you hope to get out of the mentorship program?

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What are your career aspirations?

Are you a member of the CFA Houston Society? Yes No

Who would be your ideal mentor? (Please describe area of interest, experience, role or organization preferred):

Please list any other comments, questions, or concerns:

For more information, please contact the Mentorship Program Committee Chair:

Janko Trenkoski
mentoring@cfahouston.org

